

North Dakota

Advanced industries employ

27,540

full-time workers. (2013)

These direct jobs supports an additional

22,030

indirect jobs in other industries in the region.

Advanced industries produce

\$6.2

billion dollars in output in the region.
(2013, 2005 Chained)

Advanced industries pay, on average

\$69,880

dollars per year (2013).

Advanced industries directly account for

5.6%

of all jobs in the region.

This employment share is

#47

among all states.

This accounts for

12.5%

of all output in the region (2013).

This compares to average pay of

\$44,340

for all industries (2013).

Advanced industry annual average growth, 2010-2013

JOBS

6.5%

2.7%

North Dakota

U.S.

OUTPUT

16.1%

3.8%

North Dakota

U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

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www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

North Dakota

Twenty-Five Largest Advanced Industries (2013)

There are 4 advanced industries in North Dakota with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
3331	Agri., Constr., Mining Machinery	4,550	5.28	16.5%	9.0%	11.2%	8.4%
5413	Architecture & Engineering	4,390	0.95	15.9%	17.2%	7.1%	23.2%
2211	Power Generation & Supply	2,660	1.95	9.6%	0.7%	16.4%	12.9%
5415	Computer Systems Design	2,550	0.43	9.2%	-0.3%	5.1%	5.5%
5416	Management Consulting	2,110	0.52	7.7%	26.0%	3.6%	30.7%
2111	Oil & Gas Extraction	1,960	2.88	7.1%	32.9%	34.3%	40.8%
5112	Software Products	1,360	1.32	4.9%	-1.4%	5.8%	2.3%
3363	Motor Vehicle Parts	1,020	0.58	3.7%	16.7%	1.5%	19.7%
3341	Computer Equipment	770	1.41	2.8%	4.3%	1.5%	20.1%
3336	Engine & Power Equipment	670	1.91	2.4%	-8.8%	1.8%	-9.1%
5182	Data Processing & Hosting	640	0.69	2.3%	-13.1%	0.8%	-18.0%
3364	Aircraft Products & Parts	550	0.32	2.0%	1.7%	1.4%	4.9%
3344	Semiconductors	530	0.41	1.9%	-1.5%	0.6%	14.6%
3361	Motor Vehicles	490	0.76	1.8%	7.7%	1.1%	11.7%
5417	R&D Services	430	0.20	1.6%	-15.1%	1.0%	-8.8%
3399	Misc. Manufacturing	360	0.38	1.3%	8.7%	0.2%	11.8%
3362	Motor Vehicle Body & Trailers	360	0.77	1.3%	3.2%	0.4%	3.3%
3391	Medical Equipment & Supplies	280	0.27	1.0%	3.3%	0.2%	5.6%
3241	Petroleum & Coal Products	240	0.63	0.9%	3.8%	2.0%	-4.8%
6215	Medical and Diagnostic Laboratories	210	0.25	0.8%	1.1%	0.3%	2.1%
3339	General Purpose Machinery	160	0.18	0.6%	-5.9%	0.4%	-6.2%
3251	Basic Chemicals	150	0.30	0.5%	-7.2%	1.0%	-5.1%
3279	Stone & Mineral Products	130	0.54	0.5%	4.8%	0.2%	15.9%
5172	Wireless Telecom Carriers	110	0.21	0.4%	-10.3%	0.3%	-6.6%
3333	Commercial & Service Machinery	110	0.37	0.4%	4.6%	0.3%	3.0%
Advanced industries manufacturing		10,970	0.58	39.8%	5.4%	25.0%	5.4%
Advanced industries energy		4,620	2.11	16.8%	10.3%	50.7%	28.9%
Advanced industries services		11,950	0.56	43.4%	6.2%	24.3%	8.8%
ADVANCED INDUSTRIES TOTAL		27,540	0.65	100.0%	6.5%	100.0%	16.1%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.